

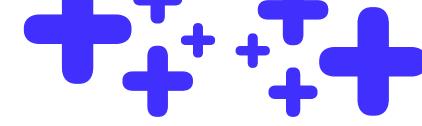
ATENTO



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Introduction





Customer experience (CX) is no longer a bonus, it's a business imperative. In today's saturated, digital-first world, customers expect fast, frictionless, and empathetic service. Yet many organizations face a paradox: they're investing more in CX, but customers aren't seeing the difference.

While 71% of companies plan to increase CX tech spend by 2025, satisfaction levels have declined since 2020. More investment isn't automatically delivering value.

Expectations are higher than ever: over half of consumers will switch brands after one bad experience, and most won't give a second chance. In this environment, even small service gaps can lead to churn. 1

In addition, there is a priority gap: 88% of customers say that the experience matters as much as the product or service, elevating CX to the realm of strategy (not just operation). 2

El objetivo de este documento es poder tomar decisiones informadas sobre la hoja de ruta en CX, con datos y un marco práctico para pasar del esfuerzo disperso a la ejecución con impacto.

The real challenge? A disconnect between what's being implemented and what customers truly expect: disconnected channels, automation without insights, and metrics that don't link to business value. The result: fragmented experiences that erode trust.

This white paper offers a practical framework to help organizations make smarter CX decisions, transforming scattered efforts into strategic, measurable impact.





The Challenge: Why CX Still Falls Short





Despite rising investments in platforms and tools, many customers report no meaningful improvement in their experience. This creates a dangerous gap: companies are spending, but not building loyalty.

The issue isn't about more channels or AI for the sake of it. It's about delivering integrated, consistent experiences that support business goals.

- * 60% of customers say one bad digital interaction is enough to abandon a brand (Zendesk).3
- *88% say experience matters as much as product or price (Salesforce).4

Yet many organizations still rely on outdated operational KPIs that miss the mark on customer perception and revenue impact.





Common Symptoms & Business Risks

Symptom	What It Looks Like ■	Business Risk
Disconnected Channels	Customers repeat themselves	Higher churn, frustration
Automation Without Insight	Chatbots miss the mark	Poor resolution, wasted investment
Misaligned Metrics	Focus on volume, not value	Missed revenue opportunities.
Siloed Data	No visibility across teams	Inconsistent experiences
Lack of personalization	Generic responses	Lower conversion and engagement

CX isn't optional. It's a growth engine.

Companies that fail to align their strategies to real customer expectations will see their retention, CLV, and ability to grow impacted.

64% of consumers say experience matters more than price.

- CX leaders outperform competitors 80% of the time. 5
- In sectors like banking and healthcare, 66% expect human-first service. 6







The Solution: A Consultative Model for CX



Solving CX challenges means rethinking the experience from the outside in, starting with the customer, not the tools. A consultative approach focuses on diagnosing, redesigning, integrating, executing, and continuously measuring.

4 Pillars of Consultative CX:



1. Deep Diagnosis

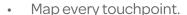
Gather customer voice (surveys, interviews, CRM data). Review internal workflows and metrics.

Identify perception gaps: e.g., companies claim 76% FCR; customers say 40%.



2. Customer Journey Redesign

93% of customers repeat with brands that offer excellent service 8



- Identify "moments of truth."
- Design experiences aligned with business goals: retention, cross-sell, churn reduction.



3. Purposeful Tech Integration

- Use AI, automation, analytics based on real needs.
- By 2026, 75% of Al adopters will cut service costs by up to 30% (Gartner). 9

Example: Al that routes urgent cases to specialists improves speed and satisfaction.



4. Integrated omnichannel execution

- Connect voice, chat, email, social, apps.
- Ensure customers don't repeat themselves across channels.
- Integrated CX = 91% higher retention (Forrester). 10

Gartner, Press Release: Future of Al in Customer Service

Forrester. The State of Omnichannel CX 2024

LS Retail. Customer Experience Statistics Retailers Cannot Afford to Ignore

B HubSpot. Customer Experience Trends 2025

What Sets Great CX Consulting Apart?



- Metrics tied to business outcomes (NPS, CSAT, FCR \rightarrow CLV, revenue).
- Al that augments people, not replaces them.
- Continuous improvement loops—not one-and-done projects.





5 Steps to Put It Into Practice

Successful CX consulting aligns people, processes, and technology with strategy. Here's how to activate it:

Diagnosis

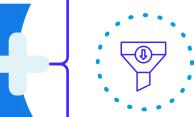
- Analyze KPIs: NPS, CSAT, FCR, TMO, cost per contact.
- Gather feedback from both customers and employees.
- Map journey friction points.





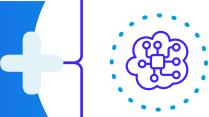
Redesign

- Prioritize emotional and financial impact moments.
- Build for personalization and first-contact resolution.



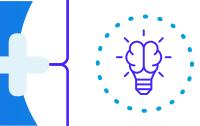
Tech Enablement

- Select tools based on need, not trend.
- Integrate data across systems to eliminate silos.



Team Training

- Upskill in soft and technical areas.
- Ensure agents use tools to enhance both productivity and CX.



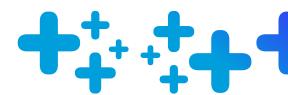
Measure & Optimize

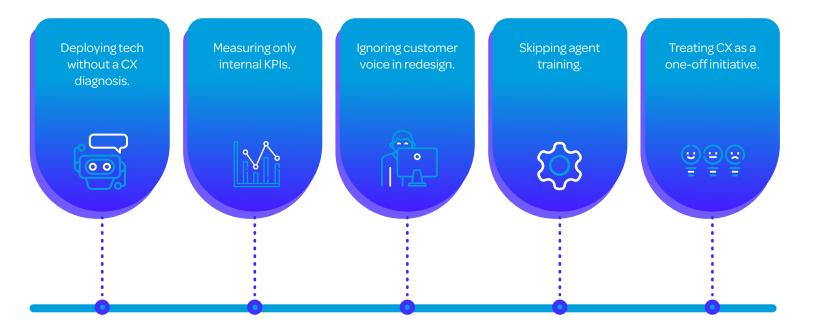
- Build dashboards connecting CX and business KPIs.
- Set quarterly reviews to adjust and grow.

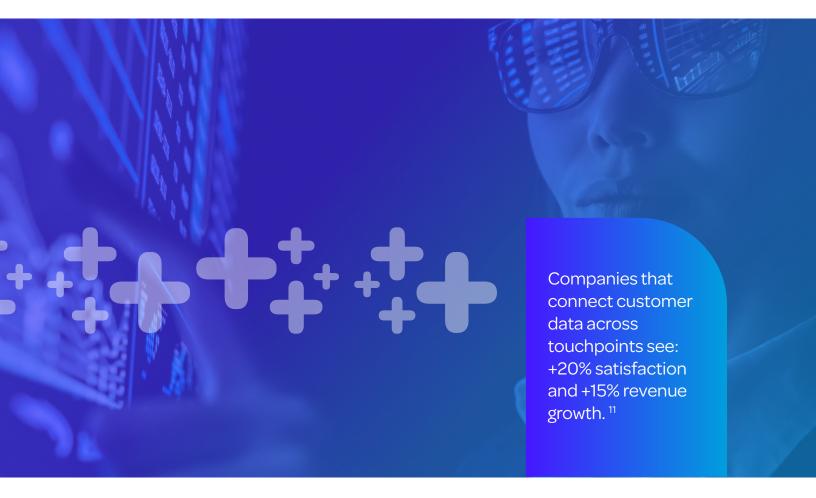


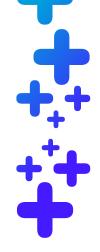


Pitfalls to Avoid









A well-executed customer experience consultancy must deliver measurable results in both traditional CX KPIs and business value indicators, this **is what differentiates a tactical improvement from a strategic transformation.**

Key metrics and their impact on the business

Indicator

NPS

(Net Promoter Score)

CSAT

(Customer Satisfaction)

FCR

(First Contact Resolution)

TMO

(Average Operating Time)

Cost per interaction

Definition

Likelihood of recommending the brand

Satisfaction after interaction

Cases solved on first contact

Average time to resolve

Average cost of serving a customer

lmpact

+ loyalty, + revenue per customer

Reduce churn, increase repeat purchases

Higher efficiency, higher CLV

Cost savings and better experience

Improved efficiency without losing quality

| Improvement | Benchmark

+1 NPS point = +2.5% revenue [1]

+5% CSAT = -3% quit [2]

+10% FCR = +6% CLV [3]

-15% AOGR = +12% productivity [4]

Reduction 20–30% with built-in AI [5]



References

- [1] Bain & Company. The Economics of Loyalty.
- ^[2]Zendesk. Customer Experience Statistics 2025.
- [3] Forrester. The State of Omnichannel CX 2024.
- $^{\rm [4]}\,{\rm McKinsey}\,\&\,{\rm Company}.$ Three Building Blocks of Customer Experience.
- [5] Gartner. Future of Al in Customer Service.



CX Consulting in Action: Industry Examples

Beyond metrics and projections, the real cases clearly show how a well-executed CX consultancy can transform the operation and business results.

The following examples, inspired by different industries, illustrate the impact that can be achieved by integrating diagnostics, redesign, technology, and continuous measurement into the customer experience.

Retail

Action: Journey Redesign + AI for Case Classification.

Result: NPS jumps from 32 to 44, outperforming sector benchmarks. 12





Banking

Actions: Integrated channel strategy + CX-driven growth. **Result:** Satisfied customers are 6x more loyal; TSR increases. ¹³





Healthcare

Actions: Omnichannel deployment + empathy-focused training. **Result:** CSAT rose from 78% to 91%; complaints down 23%. ¹⁴



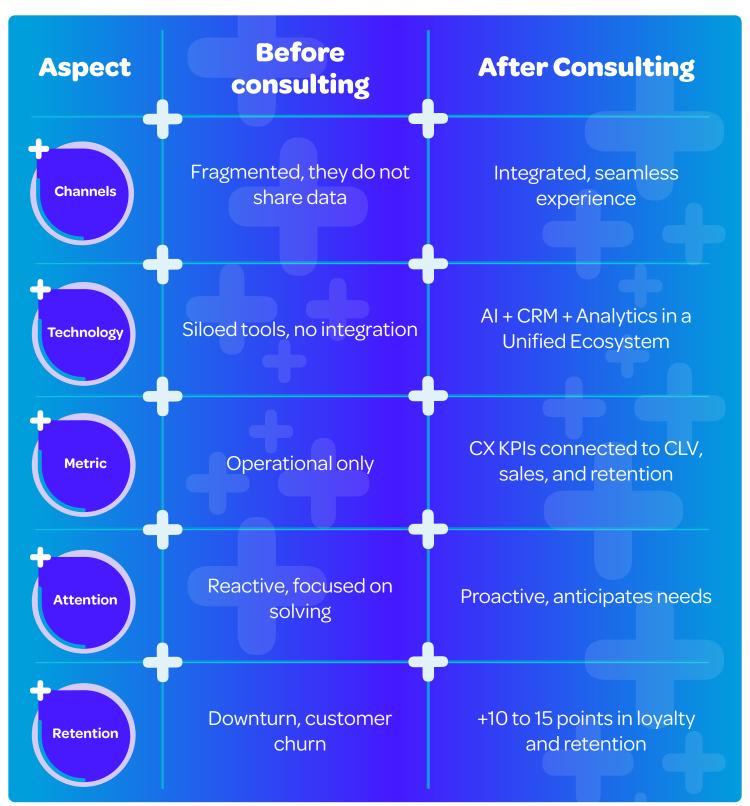






Before vs After CX Consulting

In the following table you will see how a consultative action transforms a key aspect of CX, from internal operation to customer retention.









Customer experience is no longer a side function. It's a core driver of growth, loyalty, and

Organizations that align strategy, technology, and people around the customer don't just deliver better service, they create measurable business value.

The issue isn't lack of investment. It's lack of alignment.

The solution: a consultative CX model that continuously observes, redesigns, integrates, and measures.

With a clear roadmap and business-aligned metrics, CX becomes a long-term growth strategy.

Atento offers a proven model that blends strategic consulting, intelligent technology, operational execution, and measurable impact.

Learn how we can help your organization turn every interaction into lasting value.



More information in https://atento.com/es/consultoria-cx